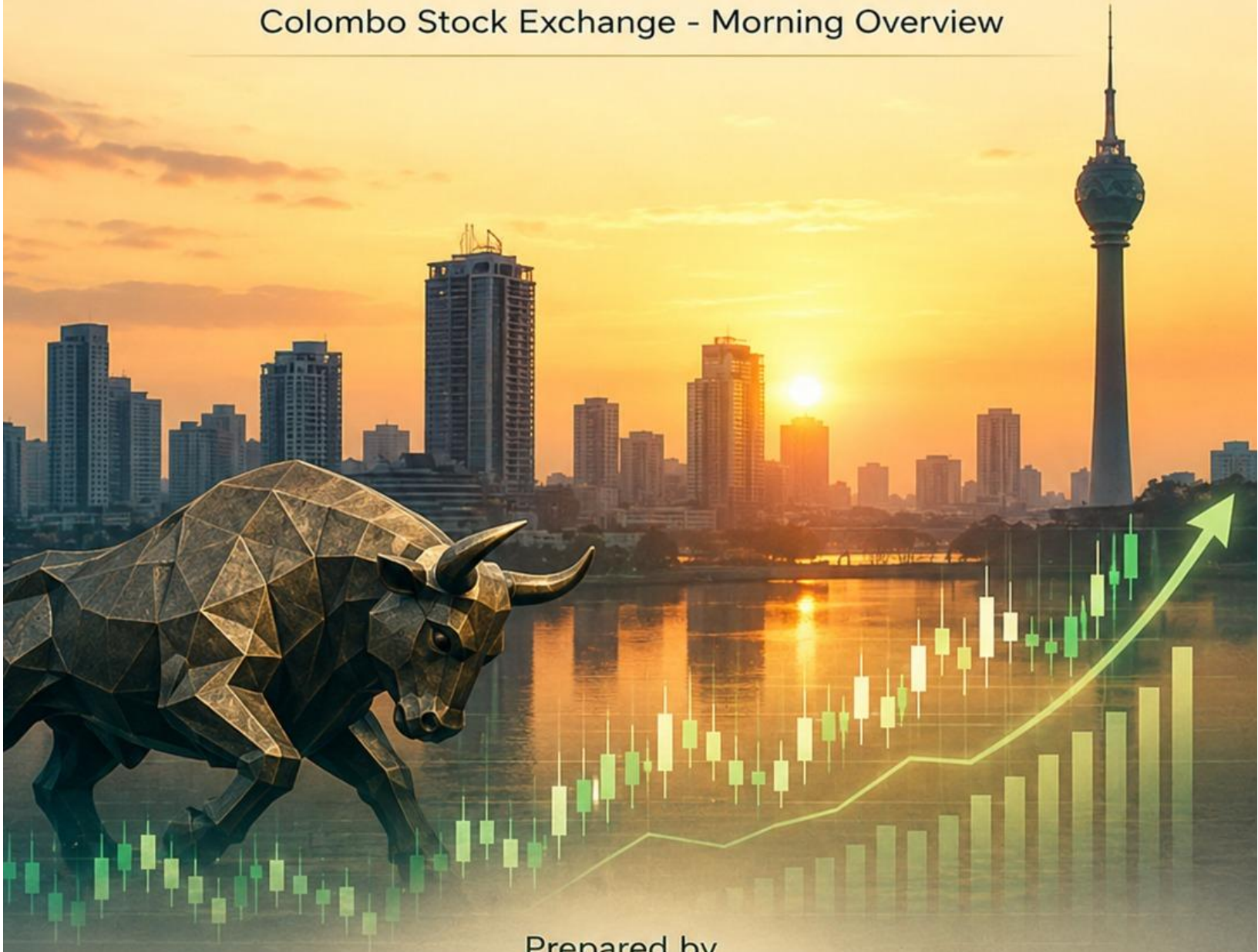
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"Risk comes from not knowing what you're doing."
Warren Buffett

Thursday, October 22, 2026

Equity Update

		Chg	Chg%	21-Oct
ASPI	▼	-56.48	-0.28%	19,927
S&P SL 20 Index	▼	-24.6	-0.43%	5,657
Total Turnover (LKR)	▲			1,457,788,709
Market Capitalization (LKR)	▼			7,186,780,380,149
PER (x)				10.3
PBV (x)				1.2
DY (%)				3.4

Source: CSE

Global Indices

		21-Oct
Developed Markets		
Dow Jones	▲	52,856
Euro Stoxx 50	▲	6,208
FTSE 100	▲	10,753
Nikkei 225	▼	64,053
Hang Seng	▼	23,149
Frontier Markets		
VN index	▲	1,745
KSE-100	▲	165,931
DSEX		5,451

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	21-Oct
USD	$	327.4	336.4	
GBP	£	436.7	451.2	
EUR	€	366.1	379.1	
JPY	¥	2.1	2.1	
CNY		48.4	51.0	
INR	₹	3.5	3.6	

Source: CBSL

Commodities

Type		21-Oct
Gold (USD/t.oz)	▼	4,129
Gold (LKR/t.oz)	▼	1,365,470
Brent Crude Oil (USD/Bbl)	▼	110
Copper (USD/Lbs)	▼	652
Cotton (USD/Lbs)	▲	82
Aluminium (USD/MT)	▲	3,042
Palm Oil 3M forward (MYR/M		4,797

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 8.75%	**SRR:** 2.00%

Economic Indicators			
	Real GDP Growth:	**NCPI YoY Change:**	**CCPI YoY Change:**
	2026 Q2 = 4.2%	**September 2026** = 8.1%	**September 2026**= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

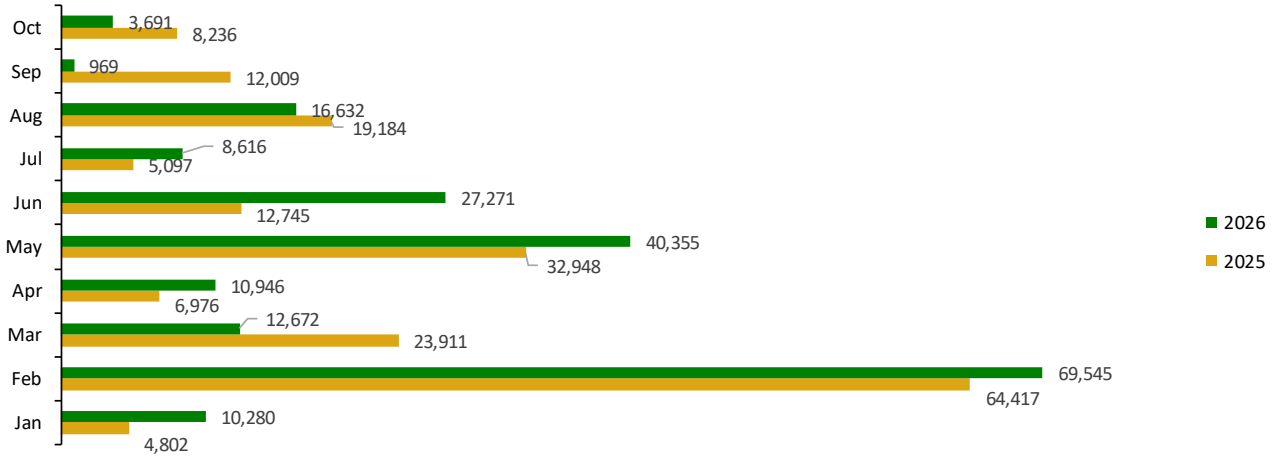
Cash Dividends

Scan here for contacts & disclaimer

Thursday, October 22, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
LCBF(N)	LKR 0.20	First	26-Oct	27-Oct	12-Nov
UCAR(N)	LKR 48.00	First	27-Oct	28-Oct	13-Nov

LKR 200,741 Mn as dividends from January - October* 2026



**Untill October 21, 2026*

Senfin Research | Source: CSE